

EVEREADY EAST AFRICA LIMITED

YEARS ENDED	30-Sep					31-Mar
	(13 months) 2001 Shs.'000	2002 Shs.'000	2003 Shs.'000	2004 Shs.'000	2005 Shs.'000	(6 months) 2006 Shs.'000
Figures in Kenya Shillings (Shs)						
PROFIT AND LOSS SUMMARY						
Turnover	2,007,476	1,785,888	1,583,291	1,917,445	2,244,635	991,401
Operating Profit	403,747	328,521	208,578	266,388	269,363	103,768
Taxation	(128,208)	(127,918)	(65,826)	(76,553)	(82,428)	(32,208)
Profit after taxation	275,539	200,603	142,752	189,835	186,935	71,560
Dividends	(355,110)	(641,550)	(135,240)	(185,640)	(155,190)	-
Retained profit for the year	(79,571)	(440,947)	7,512	4,195	31,745	71,560
Earnings per share (Shs)	1,313	955	680	904	890	699.24*
Dividend per share (Shs)	1,691	3,055	644	884	739	-
BALANCE SHEET SUMMARY						
Fixed assets	126,336	102,585	97,368	87,898	94,545	108,869
Non current assets	21,347	22,584	30,699	38,932	45,047	45,055
	147,683	125,169	128,067	126,830	139,592	153,924
Current assets	696,216	529,857	511,138	571,586	678,575	671,641
Current liabilities	(120,239)	(368,092)	(327,364)	(371,141)	(441,038)	(368,717)
Net current assets	575,977	161,765	183,774	200,445	237,537	302,924
NET ASSETS	723,660	286,934	311,841	327,275	377,129	456,848
Financed by:						
Share capital	210,000	210,000	210,000	210,000	210,000	210,000
Reserves	464,606	23,659	31,171	35,366	67,111	138,671
SHAREHOLDERS' FUNDS	674,606	233,659	241,171	245,366	277,111	348,671
Non current liabilities	49,054	53,275	70,670	81,909	100,018	108,177
SHAREHOLDERS' FUNDS AND LIABILITIES	723,660	286,934	311,841	327,275	377,129	456,848

* Based on annualised income statement as reflected in the 2006 estimates in the Propectus