

Our Ref: CMA/CMD/180

January 25, 2023

Mr. Lawrence Kibet
Company Secretary
Eveready East Africa PLC
Sameer Industrial Park, Mombasa/Enterprise Road Junction
NAIROBI.

Dear Mr. Kibet,

RE: APPROVAL OF PROFIT WARNING ANNOUNCEMENT

We refer to your letter dated January 25, 2023, and the draft profit warning announcement.

The Authority has reviewed the contents of the draft profit warning announcement to be issued by Eveready East Africa PLC (Eveready) pursuant to paragraph G.05 (1) (f) of the Fifth Schedule of the Capital Markets (Securities) (Public Offers, Listings and Disclosures) Regulations, 2002 and approves the same for publication pursuant to Regulation 63(7) of the Capital Markets (Licensing Requirements)(General) Regulations, 2002.

Further the Authority has considered your request to be exempted from publishing the profit warning announcement in two newspapers of National Circulation and hereby approves the publication of the announcement on the NSE website, Eveready's website and your social media platforms.

Yours sincerely,



Daniel N. Warutere
Ag. DIRECTOR, MARKET OPERATIONS